



VAS INFRASTRUCTURE LTD.

CIN NO : L65100MH1994PLC076538

Regd. Off. : Madhav Niwas CHSL, Flat No. B-1B, 1st floor, Natakwalla Lane, Opp S. V. Road
Borivali (West), Mumbai - 400 092. Tel. : 022-2899 3092 / 0841 Fax : +91-22-2899 7806
Email : cs@vasinfrastructureltd.com # Website : www.vasinfrastructureltd.com

October 23, 2026

To,
Listing Manager,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001.

Scrip Code: 531574

Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2026.

This is to inform you that the Company has received the Reconciliation of Share Capital Audit Report dated October 22, 2026, from the RSMJ & Associates, represented by Ms. Garima Agrawal, Chartered Accountant.

Accordingly, we are submitting herewith the said report for the quarter ended September 30, 2026, in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

We request you to take this information on your records.

Thanking You

Yours Faithfully

For Vas Infrastructure Limited
(Under Corporate Insolvency Resolution Process)

For VAS INFRASTRUCTURE LIMITED

Authorised Signatory

Mr. Bimal Kumar Agarwal
Resolution Professional
IBBI Registration No: IBBI/IPA-001/IPP01409/2018-2019/12186
AFA Valid Till 30 June 2027
Email: cirp@vasinfra.com



RSMJ AND ASSOCIATES
CHARTERED ACCOUNTANTS

To

Vas Infrastructure Limited,

Madhav Niwas CHSL, Flat No B-1B, First Floor,
Natakwala Lane, Opp S.V. Road,
Borivali West, Mumbai- 400092

Dear Madam/ Sirs,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Vas Infrastructure Limited** having **CIN: L65100MH1994PLC076538** (hereinafter referred as "the Company") and its Registrar and Share Transfer Agent **MUFG Intime India Private Limited** having **CIN: U67190MH1999PTC118368** in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	September 30, 2026	
2.	ISIN	INE192C01013	
3.	Face Value Rs.	Rs. 10/- (Rupees Ten only) each	
4.	Name of the Company	Vas Infrastructure Limited (BSE Code: 531574)	
5.	Registered office Address	Madhav Niwas CHSL, Flat No. B-1B, 1st Floor, Natakwala Lane, Opp. S.V. Road, Borivali West, Mumbai, Maharashtra, 400092	
6.	Correspondence Address	Madhav Niwas CHSL, Flat No. B-1B, 1st Floor, Natakwala Lane, Opp. S.V. Road, Borivali West, Mumbai, Maharashtra, 400092	
7.	Telephone of Registered Office	022-28067594; 022-28063548	
8.	Email Address	cs@vasinfrastructureltd.com	
9.	Names of the Stock Exchanges where the Company's Securities are listed	BSE Limited ('BSE')	
10.		Number of Shares	% of Total Issued Capital
	Issued Capital	1,51,29,400	100.00%
11.	Listed Capital	1,51,29,400	100.00%
12.	Held in dematerialized form in CDSL	60,25,894	39.83%



RSMJ AND ASSOCIATES

CHARTERED ACCOUNTANTS

13.	Held in dematerialized form in NSDL	90,37,396	59.73%
14.	Physical	66,110	0.44%
15.	Total No. of Shares (12+13+14)	1,51,29,400	100.00%
16.	Reasons for difference, if any	NIL	
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below: NA		
	Particulars ***	No. of Shares	Applied/ not applied for listing
			Listed on Stock Exchanges (specify names)
			Whether intimated to CDSL
			Whether intimated to NSDL
			In-prin. Approval pending for Stock Exchange (specify names)
	-	-	-
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).			
18.	Register of Members is updated (Yes/No) If not, updated up-to which date	Yes	
19.	Reference of previous quarter with regards to excess Dematerialized Shares, if any.	NA	
20.	Has the Company resolved the matter mentioned in Point 19 above in the current quarter	NA	
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay		
	Total No. of Demat requests	No. of requests	No. of Shares
	Confirmed after 21 days	NIL	NIL
	Pending for more than 21 days	NIL	NIL
22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Name: Ms. Rucha Rajan Pawar M. No.: A55041 Company Secretary & Compliance Officer Phone No.: 9834067234 Email: cs@vasinfrastructureltd.com	
23.	Name, Address, Telephone & Fax No. Registration No. of the Auditor	Name: Garima Agrawal Firm Name: RSMJ & Associates,	



RSMJ AND ASSOCIATES
CHARTERED ACCOUNTANTS

		Chartered Accountants Address: 109, Trinity CHSL, DR. Cawasji Hormasji Lane Fish Market, Dhobi, Talao, Kalbadevi, Mumbai City, MH-400002 Contact No.: +91-9833585810 Email: rsmjandassociation@gmail.com M. No.: 160944 FRN: 118483W
24.	Appointment of common agency for share registry work, If yes (name & address)	MUFG INTIME INDIA PRIVATE LIMITED Address: C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Maharashtra, Mumbai, 400083 Contact No: 022-49186270 Fax No: 022-49186060 Email ID: mumbai@in.mpms.mufg.com Website Address: www.in.mpms.mufg.com
25.	Resignation of Key Managerial Personnel (Company Secretary and Compliance Officer)	NA

For, **RSMJ & Associates**
Chartered Accountants,
FRN: 118483W



Garima Agrawal | Partner
Membership No.: 160944
UDIN: 26160944YOVIWD2448

Place: Mumbai
Date: October 22, 2026